## **RECORDS APPRAISAL & MANAGEMENT PROGRAM**

**Utah State Board of Education** 

**RECORDS MANAGEMENT - QUICK DISPOSITION GUIDE** 

ONE YEAR OR LESS\*\*









- SURVEILLANCE RECORDINGS<sup>\*\*</sup> WORKING FILES INVENTORY RECORDS
- INTERNAL COMMITTEE RECORDS\*\* TRANSITORY CORRESPONDENCE\*\*

☑ DISPOSE 1 YEAR AFTER RESOLUTION, OR ISSUE IS SUPERSEDED

## **ONE TO SIX YEARS\*\***

- ENROLLMENT & REGISTRATION (4) DEAD FILES (3)
- SPECIAL EDUCATION RECORDS (5) STUDENT MEDICAL LOGS (3)
- ACCOUNTS PAYABLE (4)
  PAYROLL PROCESS (3)
- EDUCATION PERFORMANCE & TESTING (3) BUDGET RECORDS (4)
- SECTION 504 STUDENT RECORDS (3) TIMEKEEPING (3)
- ✓ SEE STATE ARCHIVES FOR SPECIFIC DISPOSITION SCHEDULE

## **MORE THAN 7 YEARS\*\***

- ADMINISTRATIVE CORRESPONDENCE (7)
  GRANT RECORDS (7)
- INVESTIGATION RECORDS (7) AUDIT WORK PAPERS (10)
- EMPLOYEE WAGE RECORDS (65) FIXED ASSETS (10)
- PROGRAM & PROJECT ANALYSIS (10)
  INSURANCE CLAIMS (12)
- SCHOOL GENERAL LEDGERS (10) CIVIL CASE FILES (10)

SEE STATE ARCHIVES FOR SPECIFIC DISPOSITION SCHEDULE

## PERMANENT

- GRADUATION & TRANSCRIPT
   STUDENT HISTORY
- STUDENT ACADEMIC RECORDS
   GRADUATION PROGRAMS
- ◆ HISTORIAN BOOKS
  ◆ ARTIFACTS
  ◆ TRAINING AIDS
  ◆ AUDIT RECORDS
- SPORTS TEAMS RECORDS
   PUBLICATIONS
   OFFICIAL REPORTS
- MEETING MINUTES
   PUBLIC RELATIONS
   CLOSED MEETING RECORDS
- SCHOOL HISTORIES
  PUBLIC MATERIALS



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